



As required by law, our office adheres to written policies and procedures to protect the privacy of information about you that we create, receive or maintain. Your answers are for our records only and will be kept confidential subject to applicable laws. Please note that you may be asked additional questions concerning your health. This information is vital to allow us to provide appropriate care for you. This office does not use this information to discriminate.

Personal Information

Name: Last	First	Initial	Date of Birth:	<input type="checkbox"/> Male <input type="checkbox"/> Female
Address: Mailing address	City:	Prov:	Postal Code:	
I prefer to be called (if different from legal name):		Preferred method of contact:		
		<input type="checkbox"/> Home Phone	<input type="checkbox"/> Cell Phone	<input type="checkbox"/> Work Phone <input type="checkbox"/> Email
Home Phone:	Cell Phone:	Work Phone:	Email:	
May we contact you via text message and/or email for appointment reminders? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Occupation:		How did you hear about our practice?:		
Emergency Contact:		Relationship:	Phone:	

Medical Information

Please mark (X) your response to the following questions. Mark "DK" if you don't know the answer.

Physician Name:	Phone:	Do you have or have you ever had:	Yes No DK
Date of last physical exam:		5) Orthopedic total joint (ie. hip, knee, elbow) replacement?	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
		6) Artificial (prosthetic) heart valve?	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
		7) Previous infective endocarditis?	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
		8) Damaged valves in transplanted heart?	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
		9) Congenital heart disease?	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
		Women only:	Yes No DK
		10) Are you pregnant?	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
		11) Are you nursing?	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
12) Please list any prescription and over-the-counter medications you are taking including vitamins, herbal preparations or dietary supplements:			
13) Are you allergic to any of the following? <input type="checkbox"/> I have no allergies.			
<input type="checkbox"/> Aspirin	<input type="checkbox"/> Dental Anaesthetics	<input type="checkbox"/> Latex	<input type="checkbox"/> Sulfa Drugs
<input type="checkbox"/> Clindamycin	<input type="checkbox"/> Erythromycin	<input type="checkbox"/> Nitrous Oxide	<input type="checkbox"/> Tetracycline
<input type="checkbox"/> Codeine	<input type="checkbox"/> Jewellery/Metals	<input type="checkbox"/> Penicillin	<input type="checkbox"/> Valium
<input type="checkbox"/> Other (please list):			
14) Do you have or have you ever had any of the following conditions? <input type="checkbox"/> I have no medical conditions.			
HEART	LUNGS	NEUROLOGICAL	<input type="checkbox"/> Drug / Alcohol dependence
<input type="checkbox"/> Angina	<input type="checkbox"/> Asthma	<input type="checkbox"/> Chronic pain	<input type="checkbox"/> Glaucoma
<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Bronchitis	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Hemophilia
<input type="checkbox"/> Cardiovascular disease	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Fainting spells	<input type="checkbox"/> Kidney disease
<input type="checkbox"/> Congestive heart failure	<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Severe headache / migraines	<input type="checkbox"/> Liver disease
<input type="checkbox"/> Damaged heart valves	STOMACH	<input type="checkbox"/> Stroke	<input type="checkbox"/> Lupus
<input type="checkbox"/> Heart attack	<input type="checkbox"/> Eating disorder	MISC.	<input type="checkbox"/> Mental / Nervous disorder (specify: _____)
<input type="checkbox"/> Heart murmur	<input type="checkbox"/> Gastrointestinal disease	<input type="checkbox"/> AIDS or HIV infection	<input type="checkbox"/> Organ transplant / Implant
<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Ulcers	<input type="checkbox"/> Anemia	<input type="checkbox"/> Osteoporosis
<input type="checkbox"/> Low blood pressure	ENDOCRINE	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Sexually transmitted infection
<input type="checkbox"/> Mitral valve prolapse	<input type="checkbox"/> Diabetes - Type I or II	<input type="checkbox"/> Blood transfusion	<input type="checkbox"/> Sinus trouble
<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Glandular disorders	<input type="checkbox"/> Cancer / Chemotherapy / Radiation treatment	<input type="checkbox"/> Other (please list):
<input type="checkbox"/> Rheumatic heart disease	<input type="checkbox"/> Thyroid disease		

Dental Information

Please mark (X) your response to the following questions. Mark "DK" if you don't know the answer.

Why have you come in to the dentist today?

Date of last dental exam / dental x-rays:

- | | Yes | No | DK |
|---|--------------------------|--------------------------|--------------------------|
| 1) Do you require antibiotics before dental treatment?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2) Have you ever had any complications with local anaesthetic ("freezing")?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please explain: _____ | | | |
| 3) Have you ever had any abnormal bleeding associated with previous tooth extractions?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4) Have you ever had a serious injury to your head, mouth or neck?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5) Do you have tension headaches or sore teeth?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6) Do you grind or clench your teeth?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7) Do you have any jaw clicking, popping or discomfort?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8) Do you have problems with sleep, or wake up with an awareness of your teeth?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9) Do your gums feel swollen or tender?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

- | | Yes | No | DK |
|---|--------------------------|--------------------------|--------------------------|
| 10) Do you brush your teeth daily?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11) Do you floss your teeth daily?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 12) Are your teeth sensitive to hot, cold, sweets or pressure?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 13) Do your gums bleed when you brush or floss?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 14) Is your mouth dry?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 15) Do you snore?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 16) Have you noticed an unpleasant taste or odour in your mouth?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 17) Do you have sores or ulcers in your mouth?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 18) Have you ever had orthodontic (braces) treatments?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 19) Have you had any periodontal (gum) treatments?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 20) Do you wear dentures or partials?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 21) Have you experienced problems with any previous dental work?..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If yes, please specify: _____

Payment Policy

Financial responsibility on the part of each patient must include one of the options below. Please select an option:

☐ **OPTION #1 - Direct Billing to Your Insurance:**

A credit card must be kept on file. Please fill out the **Insurance Information Form**.

☐ **OPTION #2 - Full Payment at Time of Service:**

Full payment is due at time of treatment and your insurance company reimburses you (if applicable). We accept cash, debit, MasterCard and Visa.

Appointment Policy

How to Cancel an Appointment:

- If you can't make your appointment, please cancel it as soon as possible so we can help someone else.
- To cancel your appointment, call us **at least 2 business days** before your scheduled visit.

Late Appointment Changes or Cancellations:

- When you miss a scheduled appointment or cancel/change it within 2 business days of your appointment, we consider it a "no show" that we will record in your record and you will be charged a "missed appointment fee" of \$80.00.

Authorization

I confirm that the information I have given is correct to the best of my knowledge. It will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status.

I authorize the dental staff to perform the necessary dental services I may need.

I agree to the Payment Policy and Appointment Policy as outlined above.

I am the ☐ patient ☐ parent / legal guardian. For parent / legal guardian please indicate your date of birth: _____

Signature: Patient OR Parent / Legal Guardian

Date: _____



We are committed to protecting the privacy of our patients' personal information and to utilizing all personal information in a responsible and professional manner. This document summarizes some of the personal information that we collect, use and disclose. In addition to the circumstances described in this form, we also collect, use and disclose personal information when permitted or required by law.

We collect contact information from our patients (names, addresses, phone numbers, Email address, employer's names and work phone numbers) for the following purposes:

- To open & update patient files.
- To process credit card payments and to collect unpaid accounts.
- To process claims for payment or reimbursement from third party health benefit providers and insurance companies.
- To send reminders to patients concerning the need for further dental examination or treatment
- To send patients informational material about our dental office.

Contact information is disclosed to third party health benefit providers and insurance companies when the patient has submitted a claim for reimbursement, or payment (of all or part of) the cost of dental treatment, or the patient has asked us to submit a claim on their behalf.

Financial information may be collected in order to make arrangements for the payment of dental services.

We collect medical information from our patients about their health history, their family health history, physical condition, and dental treatments. Patients' medical information is collected and used for the purpose of diagnosing dental conditions and providing dental treatment.

Patients' medical information is sometimes disclosed to the following:

- Third party health benefit providers and insurance companies when the patient has submitted a claim for reimbursement or payment of all or part of the cost of dental treatment or has asked us to submit a claim on the patient's behalf.
- Other dentists and dental specialists when we are seeking a second opinion and the patient has consented to us obtaining the second opinion.
- Other dentists and specialists if the patient, with their consent, has been referred by us to the other dentist or dental specialist for treatment.
- Other dentists and dental specialists when those dentists have asked us, with the consent of the patient, to provide a second opinion.
- Other health care professionals such as physicians if the patient, with their consent, has been referred by us to the other health care professional for either a second opinion or treatment.

If we were to sell all or part of our dental practice, qualified potential purchasers may be granted access, as part of the due diligence process, to patient information in order to verify information important to the potential sale. If this occurs, we will take steps to ensure that the prospective purchaser safeguards all personal information.

Dentists are regulated by the Alberta Dental Association & College, who may inspect our records and interview our staff as part of its regulatory activities in the public interest.

I consent to the collection, use and disclosure of my personal information as set out above.

Printed Name: _____ Signature: _____ Date: _____
Patient OR Parent / Legal Guardian Patient OR Parent / Legal Guardian DD / MM / YYYY



Name: _____
Last First Initial

Insurance Policy

- As a courtesy to you, our office will bill your insurance company directly ("assignment of benefits") as long as we have a **valid** credit card on file.
- **If your insurance informs us of the difference on the day of treatment**, you have the option to pay the difference by Visa, MasterCard, debit or cash while in our office.
- **If your insurance does not inform us of the difference, we will use the credit card on file to collect the balance owing once we receive the insurance payment.** You will be notified in advance of any charge in excess of \$200.00.
- We ask that you be aware of your coverage, including maximums and limitations, and how much you have used. We do not have access to this information.
- Families that have dual insurance coverage may still have a portion of the fees not covered by either of the plans.
- 100% coverage does not always translate to 100% paid. The agreement between you and your insurance company may cover you at a reduced fee guide.
- We are here to assist you with any questions you may have regarding your coverage. Please feel free to bring in your insurance policy booklet.

Credit Card

A valid credit card must be kept on file in order for us to accept assignment of benefits from your insurance company.

Credit card number: _____ ☐ VISA ☐ MASTERCARD

Expiry: _____ CVS Code: _____ Print name as it appears on card: _____

Cardholder signature: _____

Insurance

Primary Coverage

Insurance company: _____ Group #: _____ ID #: _____
Subscriber ID or Certificate #

Policyholder's name: _____ Date of birth: _____
DD / MM / YYYY

I hereby assign my benefits payable from my claims and those of my dependants to Thorncliffe Family Dental and authorize payment to Thorncliffe Family Dental.

Policyholder's Signature

Secondary Coverage

Insurance company: _____ Group #: _____ ID #: _____
Subscriber ID or Certificate #

Policyholder's name: _____ Date of birth: _____
DD / MM / YYYY

I hereby assign my benefits payable from my claims and those of my dependants to Thorncliffe Family Dental and authorize payment to Thorncliffe Family Dental.

Policyholder's Signature